



ITALIAN INSTITUTE
FOR INTERNATIONAL
POLITICAL STUDIES



Geopolitica e mercati

13 giugno 2024

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Gaza: la tragedia senza conseguenze?

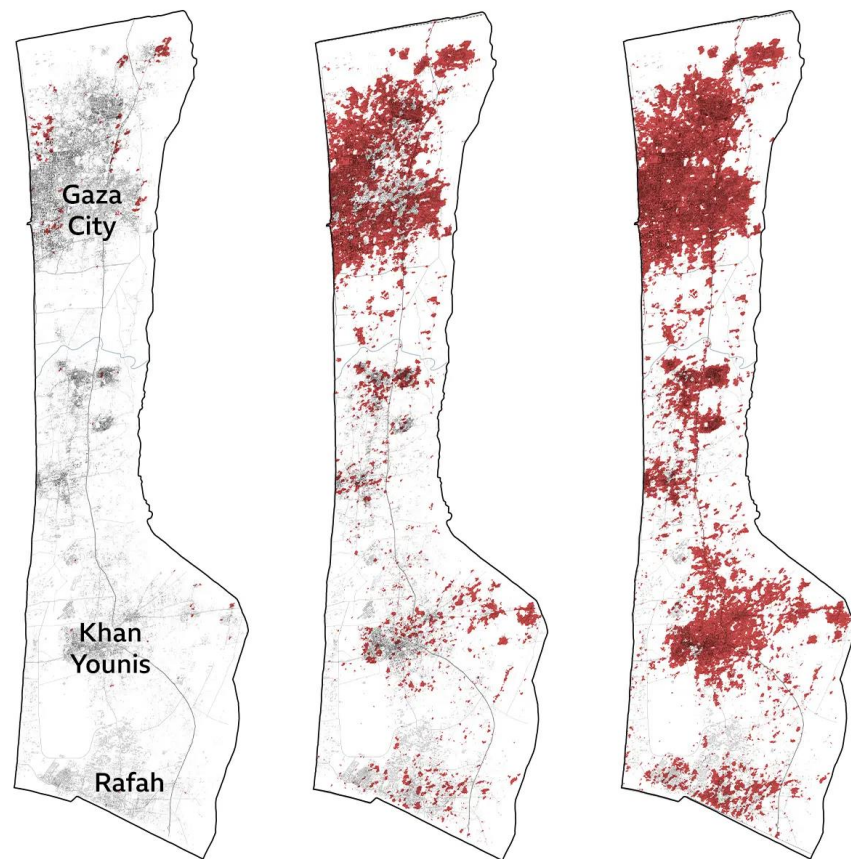
Satellites show increasing damage across Gaza

■ Damaged areas

12 Oct 2023

29 Nov 2023

29 Jan 2024



Source: Damage analysis of Copernicus Sentinel-1 satellite data by Corey Scher of CUNY Graduate Center and Jamon Van Den Hoek of Oregon State University, UN Ocha, OpenStreetMap, European Commission GHSL

BBC

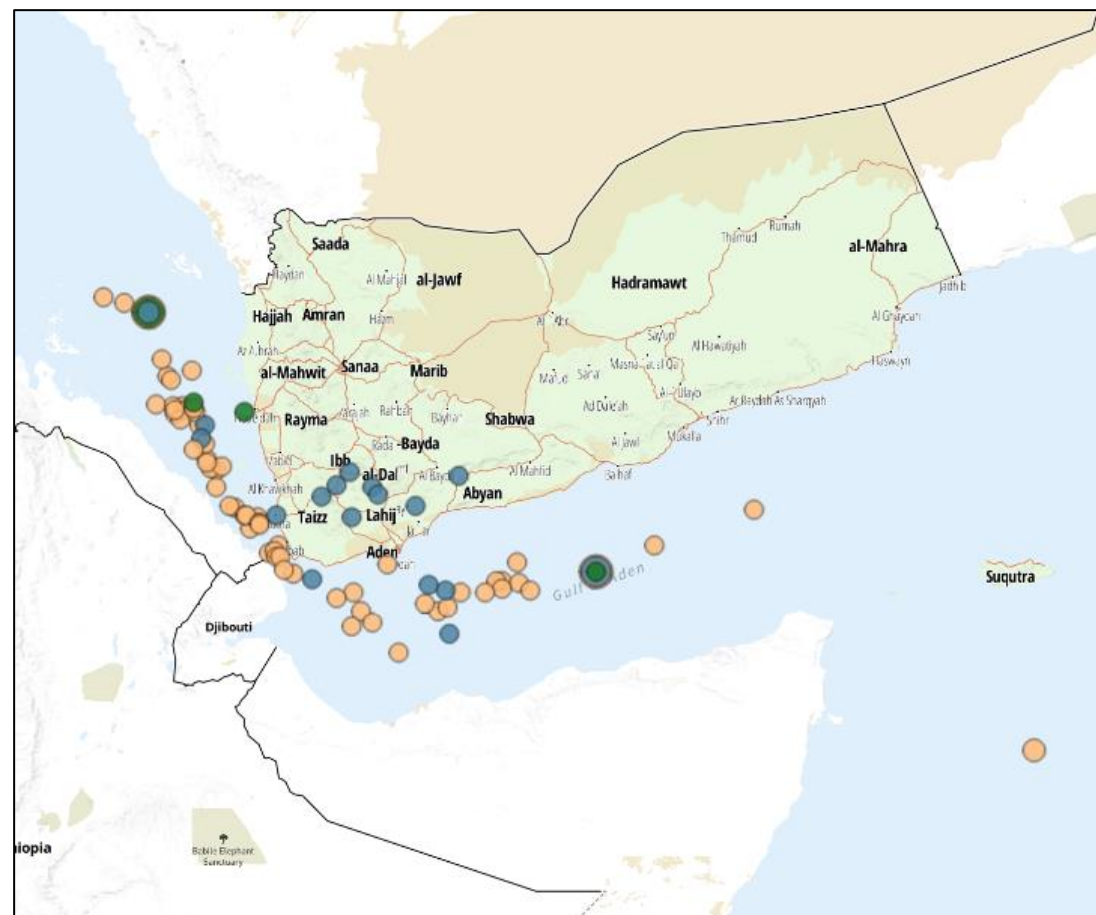
Gaza: la tragedia senza conseguenze?

Attacchi degli Houthi nel Mar Rosso



Medio Oriente: poterono più gli Houthi...

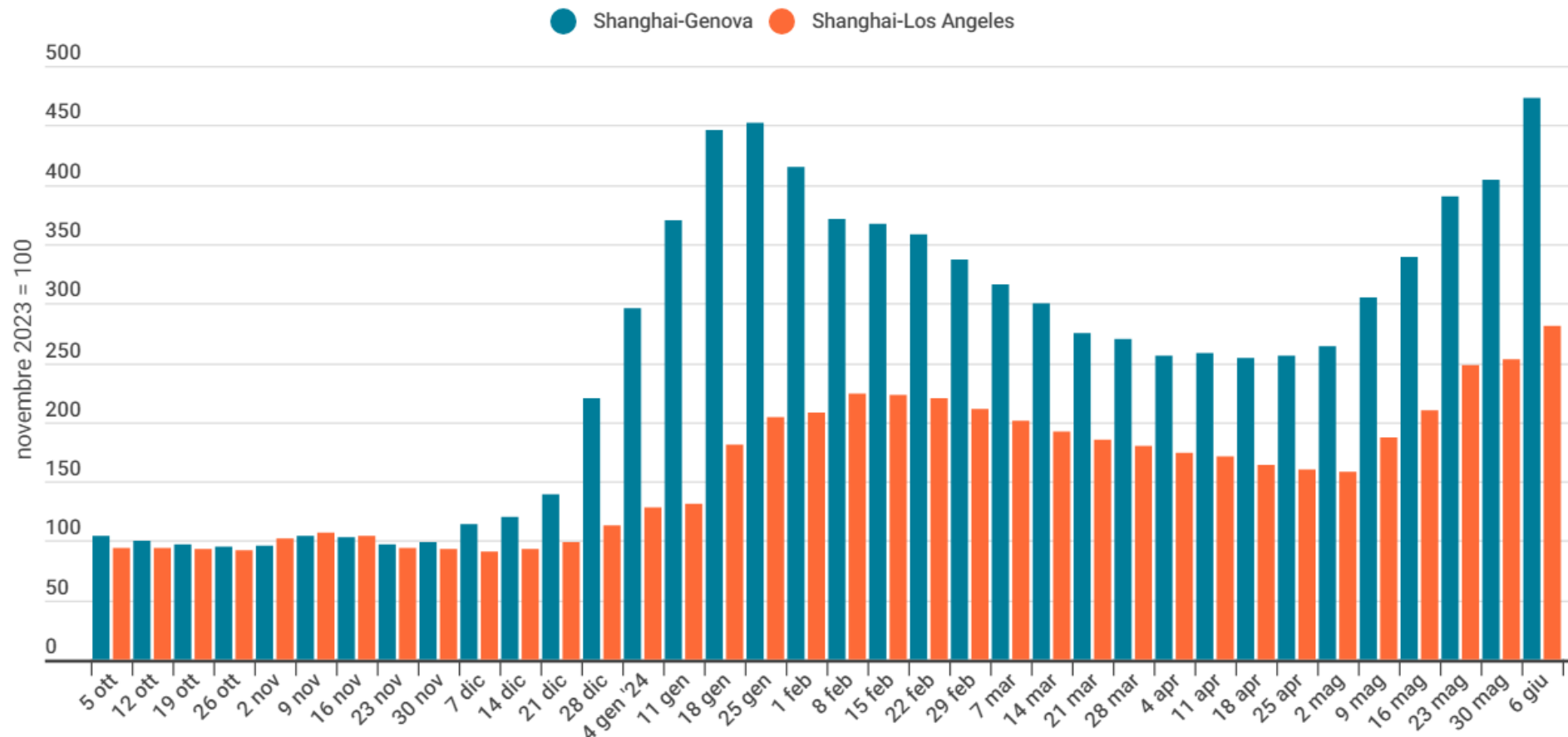
Attacchi degli Houthi nel Mar Rosso





Mar Rosso: lo shock al commercio

Costi di trasporto medi di un container (\$ ogni 40 piedi)



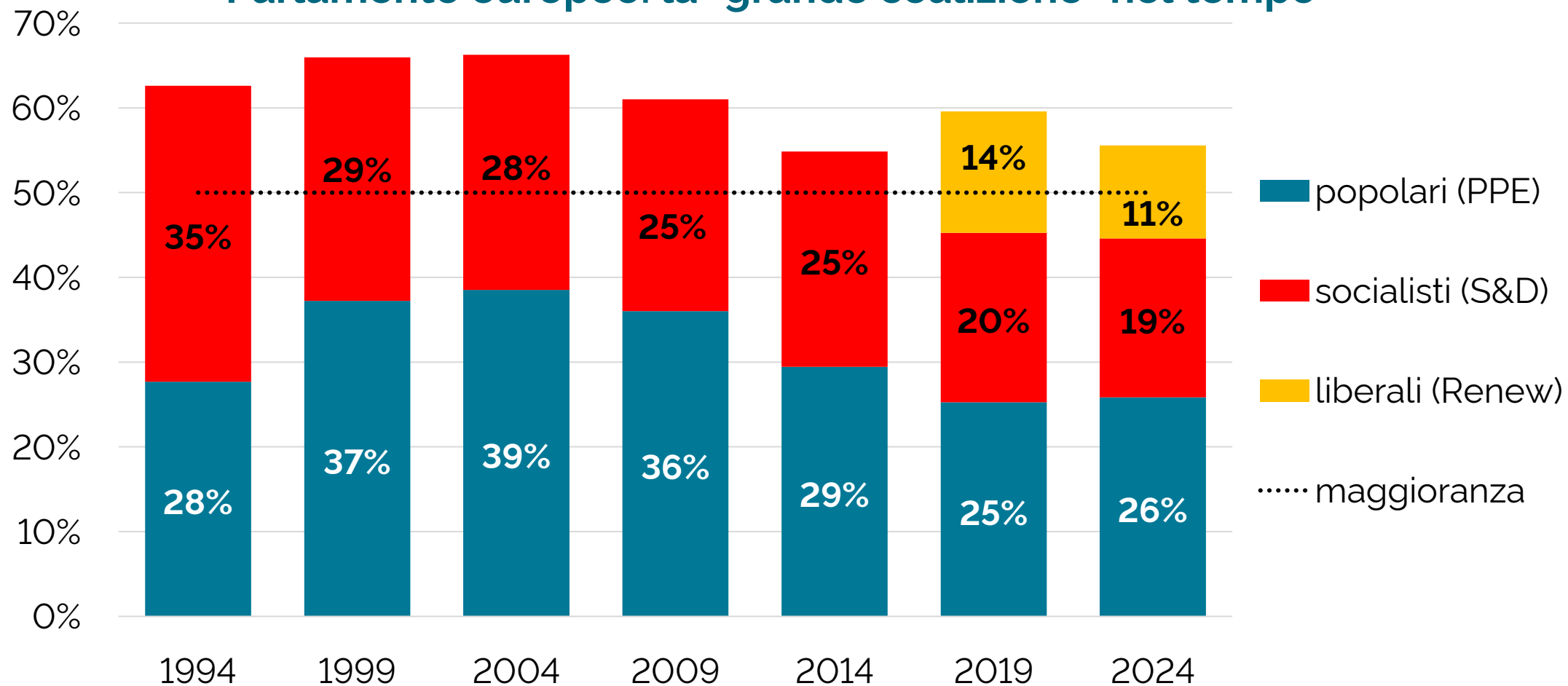
Fonte: elaborazioni ISPI su dati Drewry.

Europee: il «motore» in panne



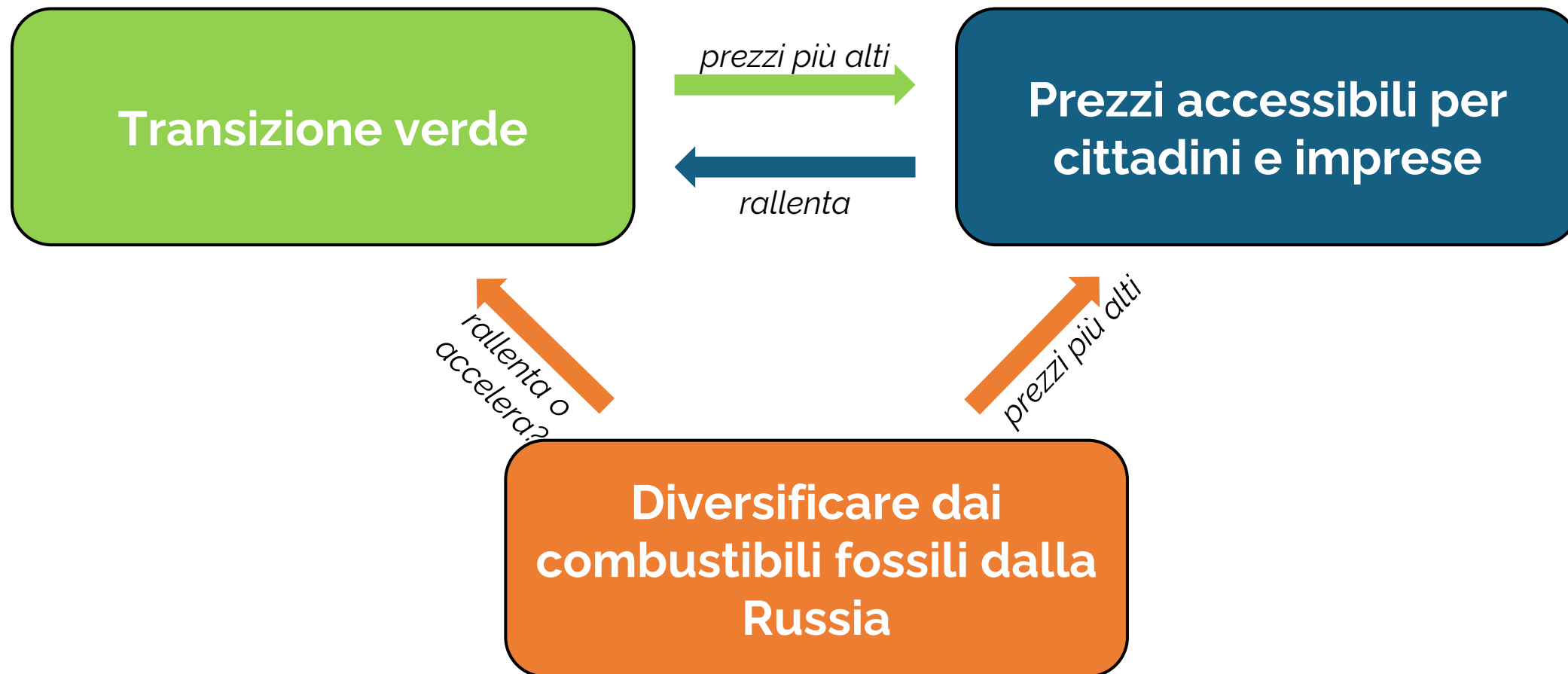
L'Europa che verrà: lo stallo

Parlamento europeo: la "grande coalizione" nel tempo



Fonte: elaborazioni ISPI su dati Parlamento europeo.

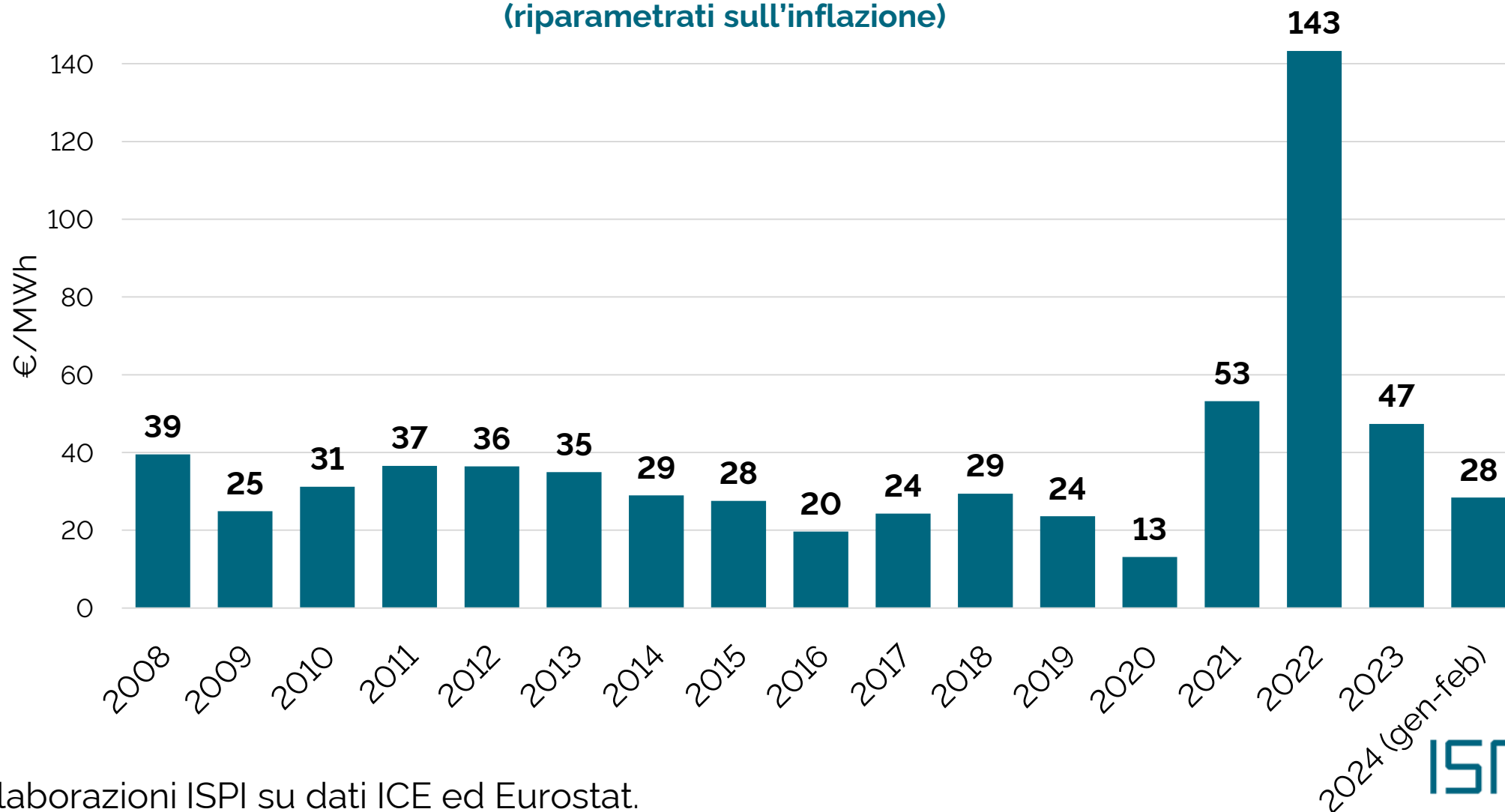
Russia e transizione: da dilemma a trilemma





Russia e gas: shock... e ritorno

Prezzi reali del gas in Europa
(riparametrati sull'inflazione)



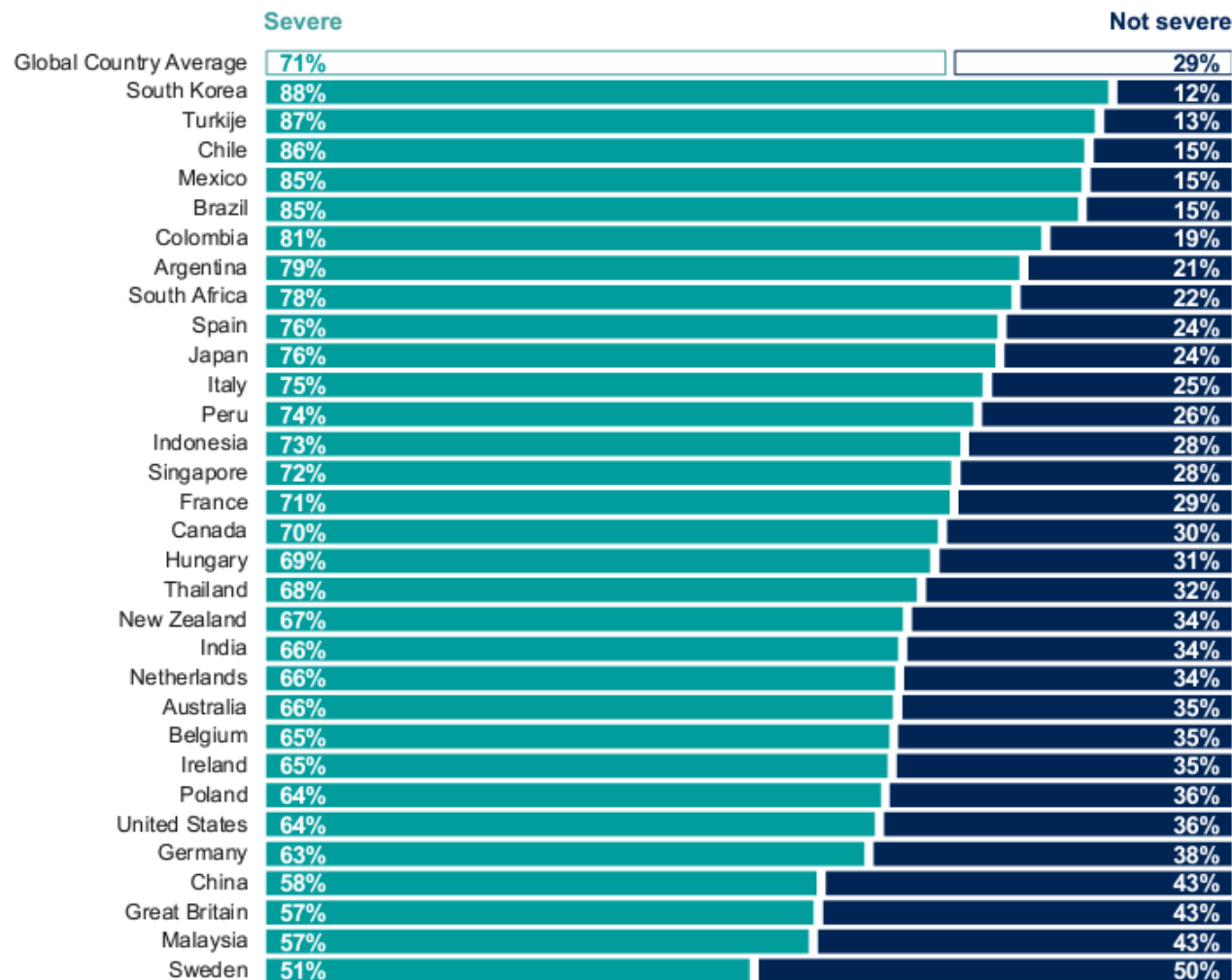
Fonte: elaborazioni ISPI su dati ICE ed Eurostat.

Clima: l'emergenza si sente...

More than half of citizens across all countries anticipate a severe impact of climate change in their region over the next decade

Country data

Q. How severe an effect do you expect climate change to have in your area over the next 10 years?



Base: 24,220 online adults across 31 countries, 22nd September - 6th October 2023. NB surveyed adults aged 18 and older in India, 18-74 in Canada, Republic of Ireland, Israel, Malaysia, New Zealand, South Africa, Türkiye and the United States, 20-74 in Thailand, 21-74 in Indonesia and Singapore, and 16-74 in 24 other countries.

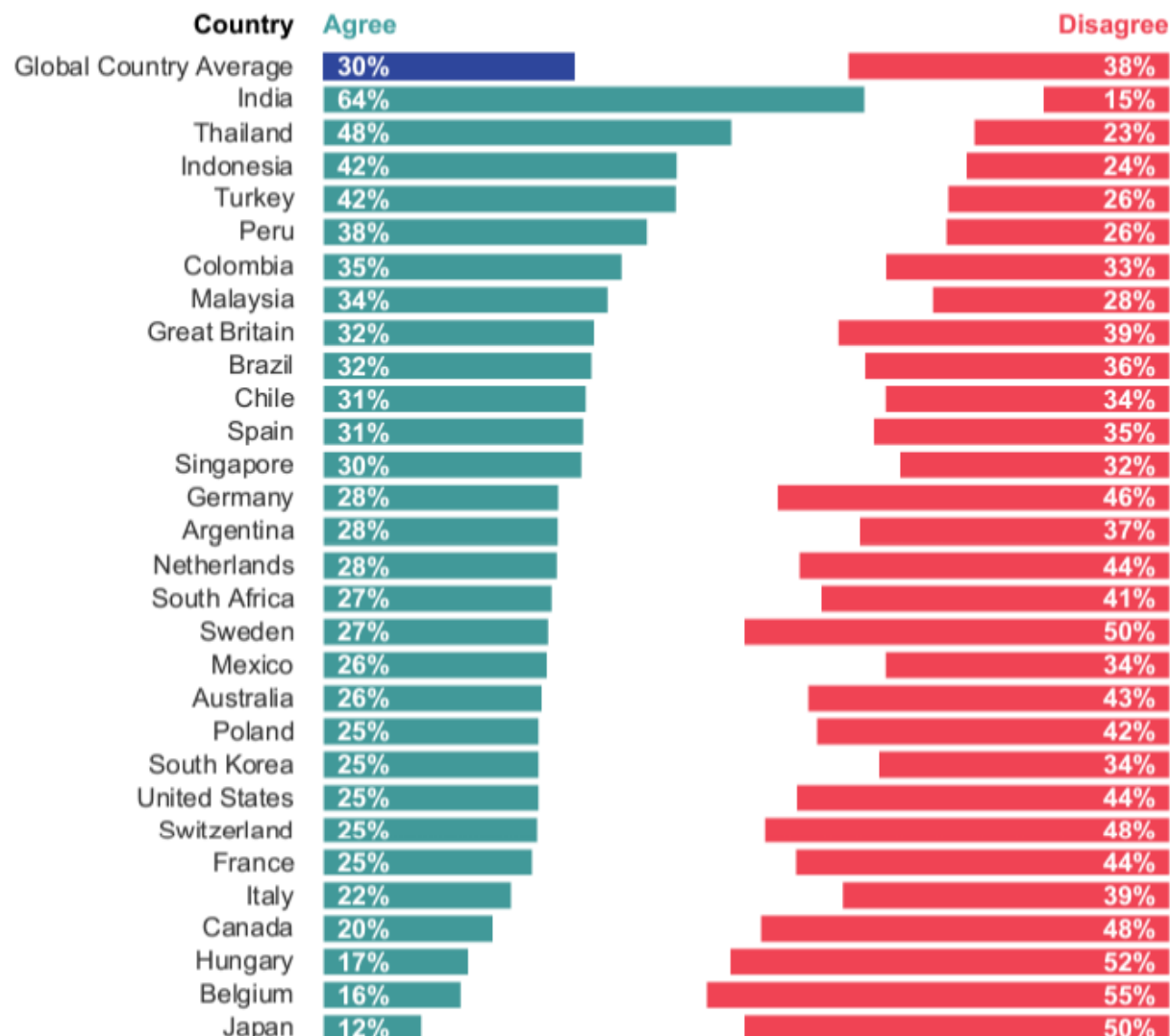
... ma nessuno vuole pagare oggi

On average, close to a third say they would pay more of their income in taxes to help prevent climate change – but opposition is greater in many countries

Country data

Q. To what extent do you agree or disagree with the following:

I would pay more of my income in taxes than I currently do now to help prevent climate change

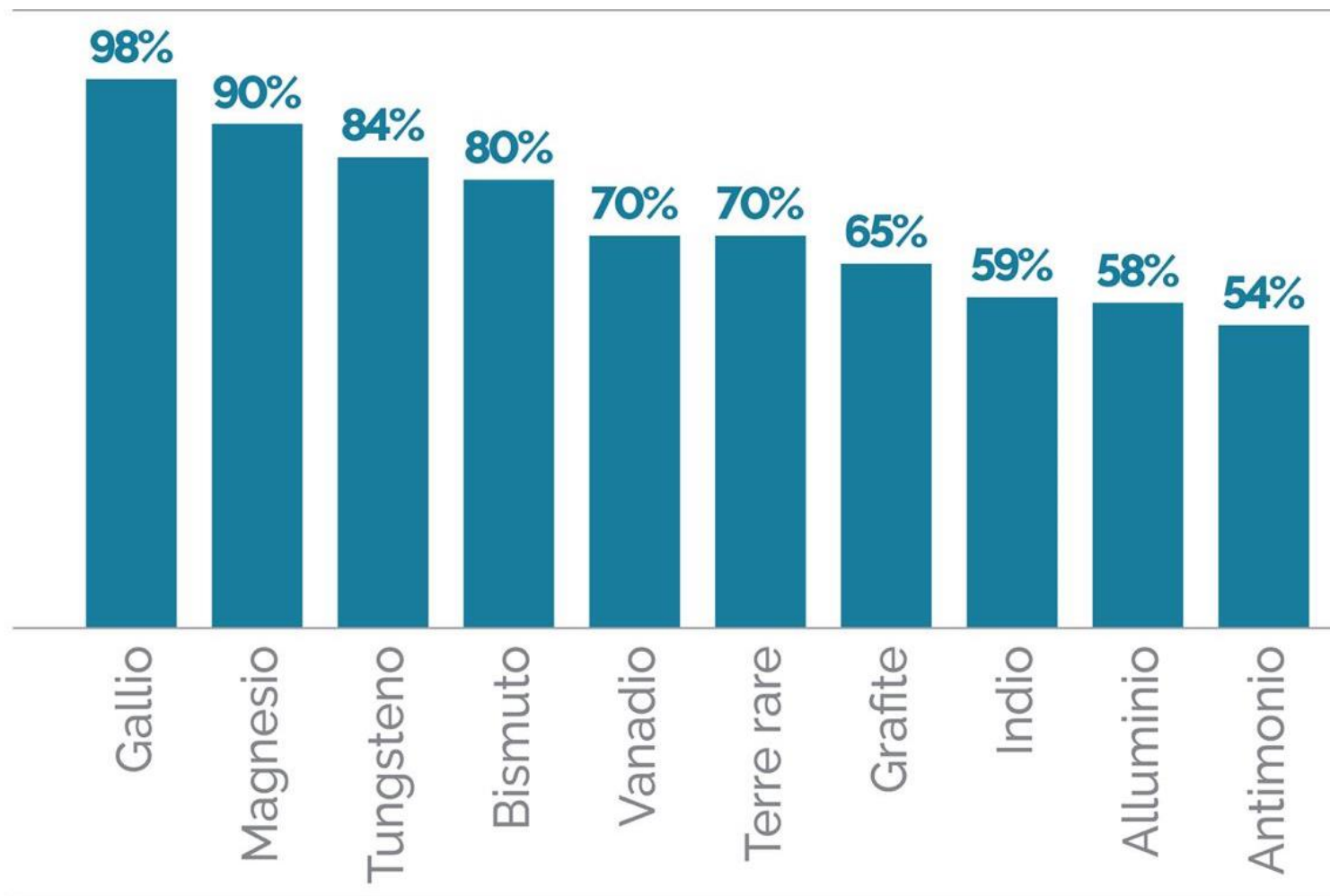


Base: 21,231 online adults under the age of 75, interviewed 20 Jan – 3 March 2023. The samples in some countries and regions are more urban, more educated, and/or more affluent than the general population. "The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result."



Cina: il gigante delle materie prime

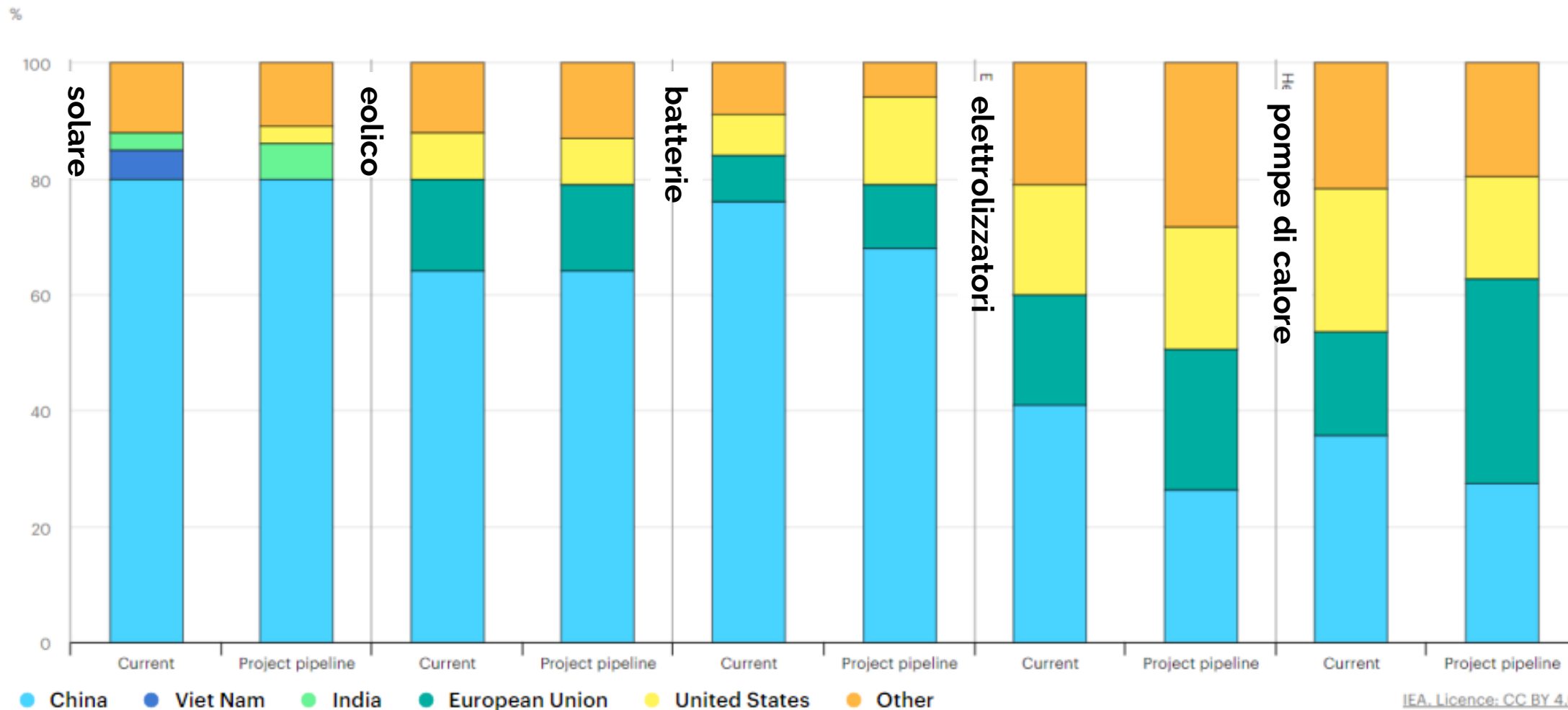
Quota cinese della produzione mondiale
di alcune materie prime critiche nel 2022



Fonte: USGS.

Scenario 2030: da una dipendenza all'altra?

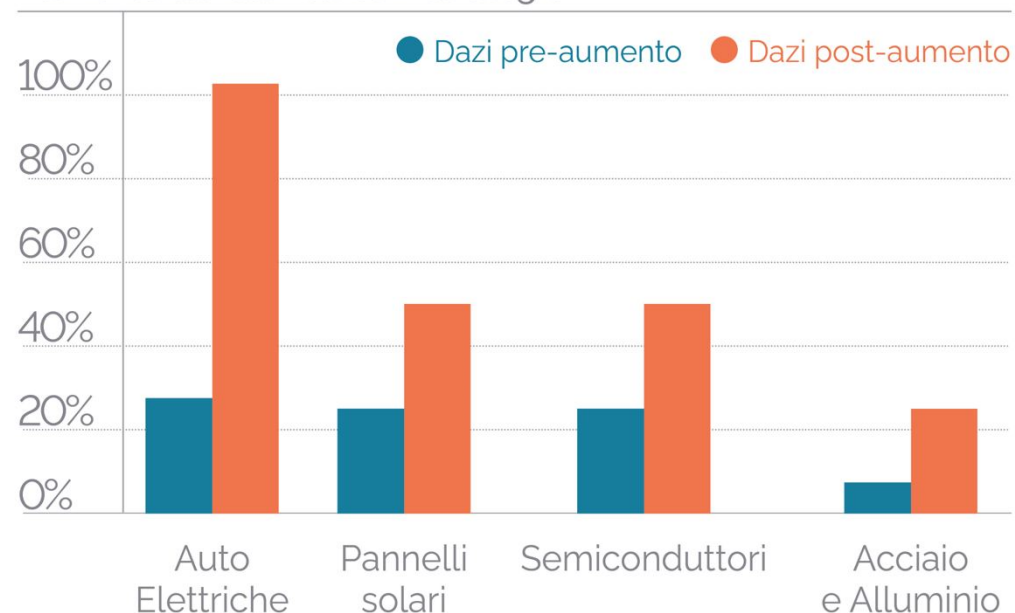
Current and projected geographical concentration for manufacturing operations for key clean energy technologies, 2022-2030



Il grande dilemma della «sicurezza economica»

Biden: protezionismo e campagna elettorale

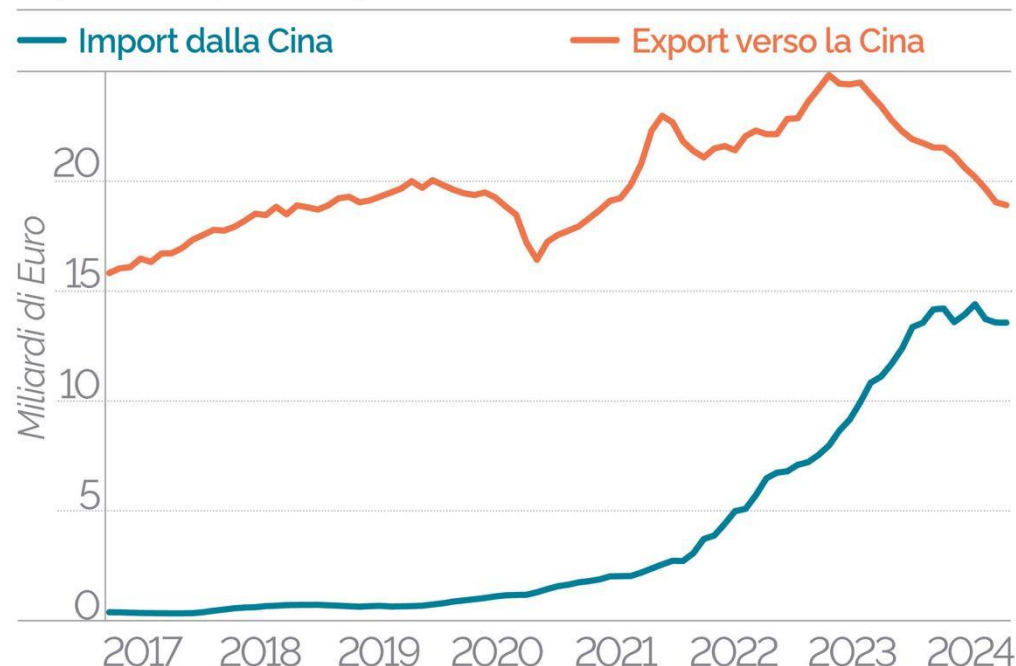
Aumento dei dazi su beni strategici



Fonte:
Elaborazioni ISPI su dati della Casa Bianca

Auto cinesi: una marcia in più?

Import ed Export europeo di veicoli a motore



Fonte:
Elaborazioni ISPI su dati Eurostat